UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BARRON PARTNERS, LP,

Docket No.: 07-CV-11135 (JSR)

Plaintiff,

-against-

LAB123, INC., HENRY A. WARNER, FRED FITZSIMMONS, KENT B. CONNALLY, KURT KATZ, ROBERT TRUMPY, JEREMY J. WARNER, DAVID FLEISNER, BIOSAFE LABORATORIES, INC. and BIOSAFE MEDICAL TECHNOLOGIES, INC.,

NOTICE OF MOTION TO FILE CORRECTED MEMORANDUM OF LAW

Defendants.

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PLEASE TAKE NOTICE that defendants Lab 123, Henry A. Warner, Kent B. Connally, Robert Trumpy, Jeremy J. Warner, Biosafe Laboratories, Inc. and Biosafe Medical Technologies, Inc. have filed a Motion to File a Corrected Memorandum of Law.

Dated: May 2, 2008

Respectfully submitted,

/s/ Janene Marasciullo
Janene Marasciullo (pro hac vice)
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